
NOTICE OF CAPITAL INCREASE IN SIGNIFICANT SUBSIDIARY

The Board of Directors of First Myanmar Investment Co., Ltd. (the “Company” and with its subsidiaries, the “Group”) wishes to announce that the Company has increased its capital contribution to Yoma Bank Limited (“Yoma Bank”), the Company’s 51.0% owned subsidiary, pursuant to the acceptance of a loan facility from Bangkok Bank Public Company Limited (“Bangkok Bank”).

Details of the Capital Increase

Capital increase (the Company’s contribution)	Ks. 9,562.50 million
Effective payment date	31 March 2016
Method of capital increase	Subscription of new ordinary shares
Yoma Bank’s shareholders’ equity immediately before the increase	Ks. 48,288.98 million
Yoma Bank’s shareholders’ equity immediately after the increase	Ks. 67,038.98 million

Rationale

The Company has utilized the Bangkok Bank loan facility to subscribe for new ordinary shares of Yoma Bank. This will support Yoma Bank’s growth and ensure its compliance with regulatory capital requirements. Yoma Bank is a major part of the Group’s ‘three pillar’ strategy with an emphasis on the Financial Services, Real Estate and Healthcare sectors. The Company strongly believes in Yoma Bank’s growth potential and has therefore provided the capital necessary to assist Yoma Bank in its expansion plans.

The Company may carry out capital increases from time to time as necessary to reinforce the financial foundation of its subsidiaries.

By Order of the Board

Tun Tun
Executive Director

27 April 2016

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