



NOTICE OF CAPITAL INCREASE IN SIGNIFICANT SUBSIDIARY

The Board of Directors of First Myanmar Investment Co., Ltd. (the “Company” and with its subsidiaries, the ‘Group’) wishes to announce that the Company has increased its capital contribution, in two tranches, to Yoma Bank Limited (“Yoma Bank”), the Company’s 51.0% owned subsidiary.

Details of the Capital Increase

Total capital increase (the Company’s contribution)	Ks. 7,140 million
Method of capital increase	Subscription of new ordinary shares
Yoma Bank’s shareholders’ equity immediately before the increase	Ks. 69,927.54 million*
Yoma Bank’s shareholders’ equity immediately after the increase	Ks. 78,611.91 million

* Since the Company’s last capital increase announcement dated 27 April 2016, Yoma Bank’s shareholders’ equity has increased due to a cumulative increase in retained earnings and reserves.

Rationale

The Company has utilized a loan facility from Bangkok Bank and internal resources to subscribe for new ordinary shares of Yoma Bank. This will support Yoma Bank’s growth and ensure its compliance with regulatory capital requirements. Yoma Bank is a major part of the Group’s ‘three pillar’ strategy with an emphasis on the Financial Services, Real Estate and Healthcare sectors. The Company strongly believes in Yoma Bank’s growth potential and has therefore provided the capital necessary to assist Yoma Bank in its expansion plans.

The Company may carry out capital increases from time to time as necessary to reinforce the financial foundation of its subsidiaries.

By Order of the Board

Tun Tun
Executive Director

3 August 2016

FIRST MYANMAR INVESTMENT CO., LTD.

YSX Code 00001
FMI Centre, 10th Floor
380 Bogyoke Aung San Road
Yangon, Myanmar
Tel: (01) 240363
www.fmi.com.mm