



26 December 2017

### Supplementary Document

Pursuant to the Securities and Exchange Rule 117.(a) (ii), we hereby lodge this Supplementary Document to update information that should have been included in the preliminary prospectus dated [2 December 2017]. This Supplementary Document is the second of its kind to be submitted to the Commission in relation to the public offering, and is to be read together with the aforesaid prospectus in relation to the public offering.

<u>Updated Items</u>	<u>After Update</u>	<u>Before Update</u>	<u>Relevant Pages</u>
Listing Shares	12,212,906 shares	between 12,152,300 and 12,212,906 shares	FP, p.14, p.19
Offering Shares	544,537 shares	between 483,931 and 544,537 shares	FP, p.8, p.11, p.14, p.19, p.20, p.63
Offering Price	3,000 Ks	between 3,000 and 3,300 Ks	FP, p.8, p.11, p.14, p.16, p.17, p.20, p.21
Aggregate amount of up to	1,633,611,000 Ks	between 1,596,972,300 and 1,633,611,000 Ks	FP, p.3, p.8, p.11, p.14, p.16, p.20, p.21, p.63
Underwritten Offering Shares up to	544,537 shares	between 483,931 and 544,537 shares	FP, p.12, p.14, p.16, p.63
Rights Issue total aggregate amount	366,387,000 Ks	403,025,700 Ks	p.15, p.65
Adjusted Share Capital (No of Ordinary shares)	12,212,906 shares	between 12,152,300 and 12,212,906 shares	p.22
Adjusted Share premium	1,333,332,000 Ks	between 1,333,332,000 and 1,393,938,000 Ks	p.22
Total Adjusted Share Capital	12,212,906,000 Ks	between 12,152,300,000 and 12,212,906,000 Ks	p.22
Share Capital	12,212,906,000 Ks	between 12,152,300,000 and 12,212,906,000 Ks	p.22
Share Premium	1,333,332,000 Ks	between 1,333,332,000 and 1,393,938,000 Ks	p.22
Total Equity	15,989,481,514 Ks	between 15,989,481,514 and 15,989,481,514 Ks	p.22
Capitalization	19,703,317,758 Ks	between 19,703,317,758 and 19,703,317,758 Ks	p.22

\* FP refers to Front Page

#### <Reason of the amendment>

In accordance with a procedure described in the prospectus, "PART II. INFORMATION ON THE PUBLIC OFFERING I. METHOD AND TERMS OF THE PUBLIC OFFERING", a book-building process has been conducted to determine the most appropriate Offering Price for the Offering Shares by incorporating market-based views from investors. As a result, we have reached a conclusion that the Offering Price is the most appropriate at Ks. 3,000 for the Offering. Consequently, all the related items are updated along with the Offering Price as above.

SIGNED by U Thiha Lwin, Managing Director

for and on behalf of

TMH TELECOM PUBLIC COMPANY LIMITED

