

Date: June 27, 2018

Notice of Proposed Dividend for Financial Year 2017-18, Record Date and Ex-Dividend Date

Myanmar Thilawa SEZ Holdings Public Limited (“MTSH”) hereby announces that the Company’s Board of Directors resolved at the meeting held on June 26, 2018 the proposed amount of dividend of Ks. 230 per ordinary share to be paid for the financial year ended March 31, 2018. This resolution will be placed on the agenda at the 5th Annual General Meeting of Shareholders scheduled on September 15, 2018 for the final approval of shareholders.

MTSH also announces that the Register of Members of the Company, as identified through the General shareholders Confirmation provided by the Yangon Stock Exchange (“YSX”), will be closed on **August 17, 2018 (the “Record Date”)** for the purpose of determining entitlement of shareholders to the proposed dividend.

Fixed amount of dividend and payment date will be announced by MTSH after the 5th Annual General Meeting.

Dividend payment for the financial year ended March 31, 2018

	Proposed distribution for financial year ended March 31 2018	Proposed distribution for financial year ended March 31 2017
Last day to trade to entitle as a shareholder on record date	August 14, 2018	August 8, 2017
Ex-dividend date*	August 15, 2018	August 9, 2017
Record date**	August 17, 2018	August 11, 2017
Dividend per share	230 kyats	260 kyats
Total dividend payout	8,953.70 million kyats	10,121.58 million kyats
Fund source	Current year profit	Current year profit
Dividend payment date	To be announced later	September 14, 2017

* Ex-dividend date – According to the clearing and settlement Business Regulation of Yangon Stock Exchange which is T+3 settlement, in order to own the share(s) of the company on the record date, the purchase transaction has to be executed on 3 business days before the record date. Thus, the ex-dividend date which is 2 business days before the record date means a shareholder will NOT be eligible to receive the dividend or vote at the AGM if he or she has bought the share(s) on or on and after ex-dividend day.

** Record date is the date on which a shareholder holding the share(s) of the Company is eligible to receive the dividend and has the right to vote at the AGM.

To understand more about “Record Date”, please read YSX’s explanation of “Record Date” at https://ysx-mm.com/en/notice-27062016_01/.



Aung Soe Tha
Managing Director