



AMENDMENT TO RECORD DAY AND EX-DAY, AND NOTICE OF PROPOSED DIVIDEND

The Board of Directors of First Myanmar Investment Co., Ltd. (the “Company” and with its subsidiaries, the “Group”) refers to the Company’s announcement dated 26 June 2018 (the “Announcement”) in relation to the notice of record day and ex-day of the Company for the purpose of determining entitlement of shareholders to the proposed dividend. Unless otherwise defined, capitalized terms used herein shall bear the meanings ascribed to them in the Announcement.

As recommended by the Board of Directors of the Company, shareholders of the Company are entitled to the proposed dividend of Ks. 100 per ordinary share and the issuance of one (1) fully paid bonus share for every twenty existing (20) ordinary shares held (“Bonus Shares”) for the financial year ended 31 March 2018 (collectively, the “Proposed Dividend”). Further to this, the Company would like to notify shareholders amendments to the following key dates following the Announcement.

- The Register of Members of the Company, as identified through the General Shareholders Confirmation provided by the Yangon Stock Exchange (“YSX”) will be captured on 3 July 2018 (the “Record Day for AGM Invitation”) for the purpose of sending out Company’s Annual General Meeting (“AGM”) invitations.
- For the purpose of determining entitlement of shareholders to the Proposed Dividend as identified through the General Shareholders Confirmation provided by the Yangon Stock Exchange (“YSX”), the Register of Members of the Company will be closed on 23 August 2018 (“Record Day for Dividend Entitlement”).
- Due to the trading and settlement regulations of YSX, shareholders who wish to be eligible for the Proposed Dividend must purchase or hold shares by the close of trading on 20 August 2018 (the “Last Day to Trade”) in order for the shares to be credited to the shareholder’s securities account by 11:59 pm on the Record Day for Dividend Entitlement.
- Share purchases are no longer eligible for the Proposed Dividend from the commencement of trading on 21 August 2018 (the “Ex-Day”). Shares sold at any date up to the close of trading on the Last Day to Trade will not be eligible to receive the Proposed Dividend.
- The trading of the Company’s shares will be suspended from 21 August 2018 to 28

August 2018 in order to complete the issuance of Bonus Shares. Trading will resume on 29 August 2018 on a post-issuance basis.

For clarity, a calendar of important dates is set out below:

Important Event	Date
Record Day for AGM Invitation	3 July 2018
Annual General Meeting	29 July 2018
Last Day to Trade	20 August 2018
Ex-Day	21 August 2018
Record Day for Dividend Entitlement	23 August 2018
Trading Halt	21 – 28 August 2018
Dividend Payment Date	29 August 2018

Important Information Regarding the Bonus Shares

The Bonus Shares will be issued at the Company's par value of Ks. 1,000. When allotted and issued, the Bonus Shares will rank pari passu in all respects with the existing issued shares of the Company and with each other, except that the Bonus Shares will not be entitled to the Proposed Dividend. For the avoidance of doubt, the Bonus Shares will be entitled to receive all future dividends and distributions (if any) which are declared, made or paid by the Company after the Dividend Payment Date.

Upon issuance of the Bonus Shares, no fractional shares will be issued. The Bonus Shares will be issued on a pro rata basis and any fractional Bonus Share entitlements will be rounded down to the nearest integral multiple of 20. For instance, with an issue ratio of 1 Bonus Share for every 20 ordinary shares held, a shareholder holding 55 ordinary shares (which is not an integral multiple of 20 shares) at the Record Day will receive 2 Bonus Shares, as opposed to 3 Bonus Shares.

Shareholders may wish to purchase additional shares to bring their total shareholding to integral multiples of 20. Any additional share purchases must be made by the Last Day to Trade in order to qualify for the Proposed Dividend.

Upon receipt of a General Shareholders Confirmation from YSX, the Company shall determine entitlements for the issuance of Bonus Shares based on the rounding method described above.

For further clarity, examples of Bonus Share entitlements are described below:

Number of Shares Owned on the Record Day	Bonus Share Entitlement
19	0
39	1
55	2
77	3
308	15
5080	254
11923	596

By Order of the Board

Tun Tun
Executive Director

30 June, 2018

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