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**- DISBURSEMENT OF CONVERTIBLE LOAN**  
**- APPOINTMENT OF NON-EXECUTIVE DIRECTOR**

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The Board of Directors (the “**Directors**”) of First Myanmar Investment Public Company Limited (the “**Company**”) wishes to announce as follows:-

(a) Disbursement of Convertible Loan

Referring to the announcement of the capital increase in the Company released on 14 November 2019 (the “**Announcement**”). All capitalised terms used and not defined herein shall have the same meanings ascribed to them in the Announcement.

Further to the Announcement, the Directors are pleased to announce that, following the fulfilment or the waiver of each of the conditions as set out under the Agreement, the Disbursement of the Convertible Loan has taken place today.

(b) Appointment of Non-Executive Director

The appointment of Mr. Fernando Zobel de Ayala as a Non-Executive Director of the Company shall take effect today.

**BY ORDER OF THE BOARD**

Tun Tun  
Executive Director  
23 January 2020

**First Myanmar Investment Public Co., Ltd.**

YSX Code 00001

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