First Myanmar Investment Public Company Limited

29th Annual General Meeting

FEBRUARY SATURDAY 6

2021

http://agm.fmi.com.mm
This document is important and requires your immediate attention.

If you are in any doubt about the contents of this document or as to what action you should take, please seek advice from your stockbroker, solicitor, accountant or other appropriate professional adviser.

If you have sold or otherwise transferred all your shares in First Myanmar Investment Public Company Limited (the "Company") between the date of this notice and 4 February 2021, please contact the Company to proceed with the necessary procedures.

All electronic versions of the annual report and documents relating to the Annual General Meeting ("AGM") can be downloaded from the Company's website, [https://fmi.com.mm](https://fmi.com.mm) or [http://agm.fmi.com.mm](http://agm.fmi.com.mm).

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Notice of 29th AGM

First Myanmar Investment Public Company Limited ("FMI")

No. AC-02/2001(372/2020)
Date: 6 January 2021

http://agm.fmi.com.mm

First Myanmar Investment Public Company Limited ("FMI") hereby announces a Notice of 29th Annual General Meeting (the "Meeting") for the shareholders of the Company to consider and adopt the Financial Statements for the financial year ended 30th September 2020, the Auditors' Report on those Financial Statements, the Remuneration Report and the Notice of Resolution pursuant thereto.

The Notice of 29th AGM is available at the following web address:

http://agm.fmi.com.mm

The Meeting will be held on 6 January 2021, at 9:30 a.m., at the FMI Office, 29th Floor, No. 131, Hlaing Tharyar Road, Hlaing Tharyar Industrial Zone, Yangon, Myanmar.

The Notice of 29th AGM is also available on the Company's website, www.fmi.com.mm.

The Notice of 29th AGM contains the following resolutions:


2. The Resolution on the appointment of Deloitte Myanmar ("Deloitte Myanmar") as the external Auditors of the Company for the year ending 30th September 2021.

The Notice of 29th AGM is also available on the Company's website, www.fmi.com.mm.

Dated:

[Signature]

Chairman

Myanmar Vigour & Associates Limited ("Deloitte Myanmar")
Notice of 29th Annual General Meeting

NOTICE IS HEREBY GIVEN THAT the 29th Annual General Meeting of the Company ("AGM") of the shareholders of First Myanmar Investment Public Company Limited ("the Company") will be held VIRTUALLY and streamed live on AGM Website, http://agm.fmi.com.mm, from the head office of the Company on Saturday, 6 February 2021 at 9:30 a.m. to transact the following businesses:

To consider and if thought fit, to pass the following resolutions as ordinary resolutions, with or without any modifications:

1. To approve the Company's annual financial report, directors' report and auditor's report for the financial year ended 30 September 2020 ("FY2020").
   (Note: This resolution shall be considered in conjunction with the Company's Annual Report published on 30 December 2020 at Yangon Stock Exchange.)
2. To re-elect U Linn Myaing as a Director of the Company, who is retiring pursuant to Clause 16.14 of the Constitution of the Company, and who being eligible, will offer himself for re-election.
   (Note: U Linn Myaing, upon re-election, will be a Non-Executive Director of the Company.)
3. To re-elect Professor Dr. Aung Tun Thet as a Director of the Company, who is retiring pursuant to Clause 16.14 of the Constitution of the Company, and who being eligible, will offer himself for re-election.
   (Note: Professor Dr. Aung Tun Thet, upon re-election, will be an Independent Non-Executive Director of the Company.)
4. To re-elect U Than Aung as a Director of the Company, who is retiring pursuant to Clause 16.14 of the Constitution of the Company, and who being eligible, will offer himself for re-election,
   (Note: U Than Aung, upon re-election, will be a Non-Executive Director of the Company.)
5. That pursuant to Clause 3.1 of the Constitution, the Directors of the Company be and are hereby authorized to cause the implementation of the issuance of ordinary shares ("Shares") or other instruments convertible into Shares during the continuance of this authority or thereafter, at any time and upon such terms and conditions and for such purposes and to such persons as the Directors may in their absolute discretion deem fit, provided that:
   (a) the aggregate number of Shares to be issued pursuant to this Ordinary Resolution 5 does not exceed eighty-five per cent (85%) of the total number of issued Shares at the time this Ordinary Resolution 5 is passed ("Issued Shares"), and provided that the aggregate number of Shares to be issued other than on a pro-rata basis to shareholders of the Company (including Shares to be issued in pursuance of convertible securities made or granted pursuant to this Resolution) does not exceed thirty-five per cent (35%) of the total number of Issued Shares; and
   (b) the authority conferred by this Ordinary Resolution 5 shall continue in force until the earlier of (i) the conclusion of the next general meeting of the Company or (ii) the date by which the next annual general meeting of the Company is required by law to be held.
6. To re-appoint Myanmar Vigour & Associates Limited ("Deloitte Myanmar") as the auditor for the financial year ending 30 September 2021.

Tun Tun
Executive Director
6 January 2021
Agenda

Agenda 1: 9:30 a.m. Commencement of the AGM

Agenda 2: 9:35 a.m. Introduction of the Board of Directors

Agenda 3: 9:40 a.m. Welcome Remarks by Chairman of the AGM

Agenda 4: 9:50 a.m. The Executive Chairman's Report on Business Presentation

Agenda 5: 10:35 a.m. Q&A Session

Agenda 6: 11:05 a.m. Table of the Proposed Resolutions by Chairman of the AGM

Agenda 7: 11:10 a.m. Break

Agenda 8: 11:15 a.m. Announcement of the Voting Result by Chairman of the AGM

Agenda 9: 11:30 a.m. Closing Address and Declaration of the Successful Completion of the AGM
COVID-19 ကူးစက္မႈအတွက် MOHS နှင့်အားကစား၀န္ႀကီးဌာနထားသည့္ အေျခအေနေအာက္တြင္ ရွယ္ယာရွင္မ်ားႏွင့္ ၀န္ထမ္းမ်ား၏ ေဘးကင္းလုံၿခဳံမႈကို ကာကြယ္ေပးရန္အလို႔ငွာ ဒါ႐ိုက္တာအဖြဲ႕သည္ ႏွစ္ပတ္လည္အေထြေထြအစည္းအေဝးအား အင္တာနက္မွတဆင့္တိုက္႐ိုက္ထုတ္လြင့္ၿပီး ရွယ္ယာရွင္မ်ားအားလုံး တက္ေရာက္ႏိုင္မည့္ အစည္းအ ေဝးပုံစံျဖင့္က်င္းပရန္ ဆုံးျဖတ္ခဲ့ပါသည္။

၂။ ကုမၸဏီ၏ ဖြဲ႕စည္းပုံအေျခခံစည္းမ်ဥ္း၊ လက္ရွိထုတ္ျပန္ထားေသာ ကန္႔သတ္မႈအမိန္႔မ်ားႏွင့္ ေနာက္ဆက္တြဲ စည္းကမ္းထုတ္ျပန္ခ်က္မ်ားႏွင့္အညီ အစုရွယ္ယာရွင္မ်ားသည္ ႏွစ္ပတ္လည္အေထြေထြအစည္းအေဝးအား အင္တာနက္မွတဆင့္ပါ၀င္တက္ေရာက္ျခင္းႏွင့္ မဲေပးျခင္းမ်ား လုပ္ေဆာင္ႏိုင္ရန္ ကုမၸဏီ၏ ႏွစ္ပတ္လည္အစည္းအ ေဝး အင္တာနက္စာမ်က္ႏွာ http://agm.fmi.com.mm ကို အသုံျပဳ၍ စာရင္းေပးသြင္းႏိုင္ၾကပါသည္။

၃။ အစုရွယ္ယာရွင္မ်ားသာ အစည္းအေဝးသို႔ အင္တာနက္မွတဆင့္ ပါ၀င္တက္ေရာက္ျခင္း၊ မဲေပးျခင္းႏွင့္ အေမးအေျဖျပဳလုပ္ျခင္း (စုစုေပါင္းအားျဖင့္ “ပါဝင္ဆင္ႏြဲျခင္း”) တို႔ကို ျပဳလုပ္ႏိုင္ၾကပါသည္။ ထိုသို႔ ပါဝင္ဆင္ႏြဲႏိုင္ရန္ အေသးစိတ္လမ္း၅ႊန္ခ်က္အဆင့္ဆင့္ကို ႏွစ္ပတ္လည္အစည္းအ ေဝးအင္တာနက္စာမ်က္ႏွာ http://agm.fmi.com.mm တြင္ ဝင္ေရာက္ၾကည့္ရႈႏိုင္ပါသည္။

၄။ အဆိုပါအင္တာနက္စာမ်က္ႏွာမွတဆင့္ အစုရွယ္ယာရွင္မ်ားသာလွ်င္ ႏွစ္ပတ္လည္အေထြေထြအစည္းအေဝးသို႔ တက္ေရာက္ခြင့္ရွိၿပီး အစည္းအေဝးအစီအစဥ္အားလုံးကို ပါဝင္ဆင္ႏႊဲႏိုင္မည္ျဖစ္ပါသည္။ ယင္းအင္တာနက္စာမ်က္ႏွာတြင္ အစည္းအေဝးတက္ေရာက္ရန္အတြက္ အမည္စာရင္းမသြင္းထားသည့္ အစုရွယ္ယာရွင္မ်ားႏွင့္ အစုရွယ္ယာရွင္မဟုတ္သူမ်ား အေနႏွင့္ ၂၀၂၁ ခုႏွစ္၊ ေဖေဖာ္ဝါရီလ (၄) ရက္ေန႔အထိ အစီအစဥ္ (၇) မတိုင္မီ ကာလအၾကားမဲေပးႏိုင္မည္ျဖစ္သည္။ အစီအစဥ္သဘာပတိက အစီအစဥ္ (၇) တြင္ မဲစာရင္းမီးေကာက္ယူ၍ မဲေပးမႈရလဒ္မ်ားကို အစီ အစဥ္ (၈) တြင္ေၾကညာၿပီး အစည္းအေဝးဆုံးျဖတ္ခ်က္မ်ား ေအာင္ျမင္ျခင္းရွိမရွိကို အတည္ျပဳေၾကညာေပးပါမည္။

၇။ အစုရွယ္ယာရွင္မ်ားသည္ ေမးခြန္းမ်ားေမးျမန္းလိုပါက ႏွစ္ပတ္လည္အစည္းအ ေဝး အင္တာနက္စာမ်က္ႏွာ http://agm.fmi.com.mm သို႔ ဝင္ေရာက္ၿပီး ၂၀၂၁ ခုႏွစ္၊ ေဖေဖာ္ဝါရီလ (၅) ရက္ေန႔ မနက္ (၉း၀၀) နာရီထက္ ေနာက္မက်ပဲ ေမးျမန္းႏိုင္ပါသည္။ ဒါ႐ိုက္တာအဖြဲ႕သည္ အစည္းအေဝးတြင္ လက္ခံရရွိေသာေမးခြန္းမ်ားကို အစည္းအေဝးတြင္ သို႔မဟုတ္ အစည္းအေဝးအၿပီးတြင္ အျမန္ဆုံးေျဖၾကားေပးမည္ ျဖစ္ပါသည္။
Important Notes

1. Due to the COVID-19 transmission risks, the Ministry of Health and Sports, Myanmar (“MOHS”) have announced limitations on gathering of people. In light of this and to protect the safety of shareholders and staff attending the meeting, the Board of Directors has decided to hold the AGM virtually and to broadcast from the Company’s head office.

2. In compliance with the Constitution and current restrictions and consequent regulatory directives, shareholders shall register their attendance and vote for the 29th AGM by poll remotely by using the Remote Participation and Voting (RPV) facilities provided on the Company webpage at http://agm.fmi.com.mm.

3. Only shareholders are entitled to attend, ask questions and vote (collectively, “participate”) at the meeting via RPV facilities. Please follow the Procedures for RPV in “Guidelines to Virtual Meeting” which can be found at http://agm.fmi.com.mm.

4. Only shareholders shall proceed to register to attend the AGM from 13 January 2021 till 4 February 2021 at http://agm.fmi.com.mm.

5. Shareholders who do not register in AGM webpage and Non-shareholders shall be able to watch the live AGM on the official Facebook page of the Company up to the Agenda 4.

6. Shareholders shall proceed to vote on the resolutions via the Company website and submit their votes at any time from Thursday, 4 February 2021 at 9:00 a.m. to before Agenda 7 of the AGM. The Chairman of the AGM shall order to count the votes during Agenda 7 and announce the poll voting results on Agenda 8 to declare whether the resolutions are duly carried.

7. Shareholders may submit questions for the Board in advance of the AGM via online webpage at http://agm.fmi.com.mm by selecting “Questions” and submit electronically no later than 9:00 a.m. on 5 February 2021. The Board will endeavor to answer questions received at the AGM in completion or soonest after the AGM.
ဗိုလ်ချုပ်မှုအား ကျော်ကြားခြင်းရေး အားလုံး အခြေချက်တို့၏ အားလုံးအားလုံးကို အင်အားနေရာများ သို့မဟုတ် အစိုးရအစားထိုးရန်အတွက် စာရင်းစွာဖြင့် ပြေးပြီး အခြေချက်တို့ကို လေ့လာထားပါသည်။

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Guidelines to Virtual AGM:

Shareholders who wish to participate the 29th AGM remotely using the RPV facilities are to follow the requirements and procedures as summarised below:-

<table>
<thead>
<tr>
<th>Procedure</th>
<th>Action</th>
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</table>
| **a.** Register as a shareholder | • Using your computer or mobile, access the website at [http://agm.fmi.com.mm](http://agm.fmi.com.mm).  
• Login under your National Registration Card ("NRC") number and Date of Birth ("DOB").  
• Put mobile phone number to contact/verify.  
• Set up your password ("Password").  
• Refer to the guidelines posted on the homepage for assistance. |
| **b.** Online Remote Voting | • Poll voting commences at 9:00 a.m. on Thursday, 4 February 2021 up to 11:00 a.m. on the day of the AGM. |

**On the 29th AGM Day**

| c. | Login | • Login with your NRC, DOB and Password for remote participation at the 29th AGM at any time from 9:00 a.m. i.e., 30 minutes before the commencement of the meeting at 9:30 a.m. on Saturday, 6 February 2021. |
| d. | Participate through Live Streaming | • Select the corporate event: “LIVE STREAMING FMI 29TH AGM” to engage in the proceedings of the 29th AGM remotely.  
• If you have any questions for the Chairman/Board, you may use the query box to pose your question. The Chairman/Board will endeavor to respond to questions submitted by remote participants during the 29th AGM. If there is time constraint, the responses will be e-mailed to you at the earliest possible, after the meeting. |
| e. | Upon the announcement by the Chairman of the AGM on the closure of the participation | • Upon the announcement by the Chairman of the AGM on the closure of the 29th AGM, the Live Streaming will end. |
Notes to users of the Remote Participation and Voting

1. Your login on the day of the meeting will indicate your presence at the virtual meeting.
2. The quality of your connection to the live broadcast is dependent on the bandwidth and stability of the Internet at your location and the device you use.
3. In the event you encounter any issues with logging-in, connection to the live streamed meeting or online voting, kindly call FMI Help Line at +95 9 777 170 999 for assistance.
4. There will be NO distribution of door gifts or food vouchers for the 29th AGM.
5. The Company would like to thank all its shareholders for their kind co-operation and understanding in these challenging times.
စုံစမ္းေမးျမန္းရန္ အထက္ပါကိစၥရပ္မ်ားႏွင့္ ပတ္သက္၍ ေမးျမန္းလိုသည္မ်ားရွိပါက တနလၤာေန႔မွ ေသာၾကာေန႔အတြင္း နံနက္ (၉း၀၀) နာရီ မွ ညေန (၅း၀၀) နာရီ အထိ (အမ်ားျပည္သူ ႐ုံးပိတ္ရက္မ်ားမပါ) ၂၀၂၁ ခုႏွစ္၊ ေဖေဖာ္ဝါရီလ (၄) ရက္ေန႔ မတိုင္မီ FMI ထံသို႔ ဆက္သြယ္ႏိုင္ပါသည္။

First Myanmar Investment Public Company Limited

Email : Info-fmi@yoma.com.mm
Phone : +95 1 3687 766 (Ext: 8116)
Mobile : +95 9 777 170 999

Enquiry

If you have any enquiries on the above, please contact us during office hours on Mondays to Fridays from 9:00 a.m. to 5:00 p.m. (except on public holidays) before 4 February 2021.

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