

5th December 2025

Announcement of Theoretical Ex-Rights Price (TERP), Total Shares after Issue and Measurement of Dilution Effect

Further to the announcement dated 28th November 2025, Myanmar Citizens Bank Limited (“the Company”) hereby provides the following details regarding the proposed Non-Renounceable Rights Issue.

The relevant calculations are as follows:

- **Theoretical Ex-Rights Price (TERP):** MMK 7,093.57 per share.
 - *Note:* The fraction less than a tick size will be rounded down by the Yangon Stock Exchange (YSX) and announced the Adjustment of Base Price to the public accordingly.
- **Total Shares after Issue:** 15,400,986 shares (10,400,986 shares + 5,000,000 shares)
- **Dilution per Share:** MMK 1,006.43 (MMK 8,100 – MMK 7,093.57)

The issue price of MMK 5,000 represents a discount of 38.27 % to the closing price on 5th December 2025, and a discount of 29.51 % to the Theoretical Ex-Rights Price.

Shareholders are strongly advised to subscribe in full to their entitled Rights Shares to benefit from the scheme. Full subscription is necessary to avoid the potential dilution of approximately MMK 1,006.43 per share and a corresponding decrease in proportional ownership.

Myanmar Citizens Bank Limited