

Announcement to Shareholders Regarding the Company's Loan Repayment Plan

Date: 12th June , 2026

The Board of Directors of Amata Holding Public Company Limited (the “Company” and with its subsidiaries, the “Group”) hereby announces the following information to the shareholders and the public in accordance with disclosure requirements of the Yangon Stock Exchange (YSX).

1. Background

United International Group Limited (“UIG”), a subsidiary of Amata Holding Public Company Limited (the “Company”), entered into a loan agreement on October 22, 2016, as the borrower, with the International Finance Corporation (“IFC”), as the lender, to expand its hotel and hospitality business in the Bagan and Inle regions. Under the said loan agreement, UIG drew down USD 10,700,000 and utilized the funds for its business expansion operations.

Regarding the aforementioned loan, the Company has transparently disclosed this information since the time of its initial listing on the Yangon Stock Exchange under Section (3-2-5), "Material Contracts," of the Company's Disclosure Document for Listing. Furthermore, the status of principal and interest repayments has been presented in a timely manner within the annual financial statements.

2. Loan Restructuring and New Agreement

According to the accounts as at September 15, 2025, the total outstanding amount payable by the Company to the IFC, including the loan principal, accrued interest, interest to be accrued, default interest, and related fees and charges, amounted to USD 17,581,810.76.

- The Company has renegotiated with the lender, IFC, regarding the terms and conditions of the loan repayment, and successfully entered into a Loan Settlement Agreement.
- Under the said Loan Settlement Agreement, the Company has been granted the right to fully settle and discharge the entire loan facility with an outstanding balance of USD 17,581,810.76 by repaying the amount in Myanmar Kyat (MMK) within Myanmar in accordance with a revised repayment schedule.

3. Loan Settlement Plan

Pursuant to the aforementioned Loan Settlement Agreement, all outstanding liabilities and obligations falling upon the Company shall be fully settled and discharged in accordance with the following terms and conditions:

- The total amount payable by the Company to the IFC has been reduced and agreed at MMK 30,000,000,000. Such full and final settlement of all obligations under the loan agreement shall be paid in installments on a staggered basis, commencing from April 21, 2026, until June 15, 2026.

- The Company shall make the payments in Myanmar Kyat (MMK) within Myanmar by depositing the relevant amounts into the IFC's bank account maintained at a licensed Myanmar bank.

4. Repayment Process

- The primary sources of funds for the repayment will be generated from the disposal of certain business assets that do not have a material impact on the Company's operations and revenue, and from funding sourced from related parties and/or the Directors.
- The Company has secured interim funding of MMK 5,000,000,000 from the Directors and has accordingly completed the first installment payment.
- The Company will continue to work closely with IFC in a timely manner regarding the fulfillment of its remaining loan repayment obligations and will make further disclosures and announcements as and when required.

5. Approvals from Relevant Authorities

In order to implement the loan repayment and fund transfer processes in accordance with the terms of the Agreement, the Company has submitted the necessary applications to the relevant authorities, and subsequently obtained the required approvals on April 28, 2026.

6. Expected Benefits

- Under the repayment schedule of the said Loan Settlement Agreement, settling the entire loan agreement in Myanmar Kyat (MMK) within Myanmar allows for its full and final discharge; furthermore, it completely eliminates the need to transfer any foreign currency from Myanmar to overseas.
- In lieu of the original loan amount of USD 17,581,810.76, the Company has obtained the right to settle and fully discharge all of its outstanding obligations by paying a reduced settlement amount of MMK 30,000,000,000.
- The Company's ability to settle its obligations at a reduced amount is expected to have a positive impact on its long-term financial position and profitability.



On behalf of the Board of Directors,

U Win Aung
Chairman